



The Post-Election Outlook for the Health Care Industry

**Park Hyatt Hotel - Drawing Room
1201 24th St, NW, Washington, DC 20037**

Thursday, January 10, 2013

With the 2012 election results in, the nation will now move forward with implementing the Affordable Care Act. The Congress will continue struggling to pass a long-run deficit reduction package. Ultimately, however, deficit reduction will require large reductions in Medicare and Medicaid spending growth. At the same time, health care markets are evolving rapidly as providers and insurers position for new payment systems and accountable care programs. New alliances are also forming across traditional industry boundaries. This Health Industry Forum roundtable will be an informal discussion of the key forces and trends that will influence the health insurance, health care delivery, and biopharmaceutical sectors over the next five to ten years. This is a small meeting (approximately 20 participants) of Health Industry Forum members and invited health care leaders. We are looking forward to a lively and interesting discussion.

8:00 a.m. Continental Breakfast

8:15 a.m. Health Industry Forum Board Meeting

9:45 a.m. Break

10:00 a.m. Setting the Stage for the Next 10 Years in Health Care

Presenter: Stuart Altman, Ph.D., Sol C. Chaikin Professor of National Health Policy, Brandeis University

10:15 a.m. Health Insurance Outlook

Presenter: Karen Ignagni, M.B.A., President and CEO, America's Health Insurance Plans

11:15 a.m. Physician, Hospital and Health Care System Outlook

Presenters: Kevin Schulman M.D., Professor, Duke University
Mary Ella Payne, Vice President, Ascension Health

12:15 p.m. Lunch

1:00 p.m. BioPharmaceutical and Device Industry Outlook

Presenter: Kathy Buto, M.P.A., Vice President, Health Policy, Johnson & Johnson

2:00 p.m. Meeting adjourns